Sullivar,

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HODGSON RUSS LLP 1540 Broadway New York, New York 10036 (212) 751-4300 S. Robert Schrager (RS-0952) Mark A. Harmon (MH-9126) Attorneys for Defendant Utix Group,

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

ROBERT L. GELTZER, as Chapter 7 Trustee of HOWARD P. EFFRON,

Plaintiff,

٧.

UTIX GROUP, INC.,

Defendant.

: Index No. 07-02472 (1474

Adversary Proc. No. 07-01292 (PCB)

STIPULATION AND ORDER WITHDRAWING THE BANKRUPTCY REFERENCE

<u>PURSUANT TO 28 USC § 157 (D)</u>

WHEREAS, Robert L. Geltzer is a Chapter 7 Trustee of Howard P. Effron ("Trustee") in the Chapter 7 bankruptcy case captioned In re: Howard P. Effron (Index No. 05-46742 (PCB)) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Case"), and commenced an adversary proceeding in the Bankruptcy Case against Defendant Utix Group, Inc. ("Utix") under Adversary Proceeding No. 07-01292 (PCB)(the "Adversary Proceeding"). Utix then filed and served a Motion To Withdraw The Bankruptcy Reference with respect to the Adversary Proceeding pursuant to 28 USC § 157(D) ("Motion"). Trustee has no opposition to this Motion.

IT IS HEREBY STIPULATED AND AGREED, by and among the Trustee and Utix, that the Trustee consents to the granting of the Motion. Upon the so ordering of this Stipulation by this Court, the Motion shall be granted and the reference of the Adversary

Proceeding to the Bankruptcy Court shall be deemed withdrawn and all further proceedings in the Adversary Proceeding shall be conducted before this Court.

Dated: New York, New York August 27, 2007

BRYAN CAVE LLP

Robert A. Wolf (RW-3419) Benson V. Martin (BM-8897)

1290 Avenue of the Americas New York, New York 10104 (212) 541-2000

General Counsel for Plaintiff Robert L. Geltzer, as Chapter 7 Trustee of Howard P. Effron

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Attorneys for Defendant Utix Group,

Inc.

SO ORDERED

UNITED STATES DISTRICT JUDGE

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